As part of Nelnet’s commitment to helping education-seeking families reach their goals, the Nelnet Matching Gift Program encourages the financial support of educational institutions and 501(c)(3) organizations.

For every dollar that a Nelnet associate or Board Member contributes to an organization through the program, Nelnet will donate additional funds. Please review this form for further information.

FOR NELNET USE ONLY

Donor Social Security Number _______ _______
Eligible gift amount $ __________
Matched gifts amount this year $ __________
Recipent
   _ Educational institution
   _ 501(c)(3) organization

Approved by __________
Nelnet match amount $ __________
Date sent _______ _______

“Nelnet’s vision, core values and mission are more than just words on paper. They are the internal and external expression of who we are, what we believe and how we conduct business.”
– Mike Dunlap, Chairman

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GUIDELINES

Eligible donors
All full-time and part-time associates with at least six months of service and all internal/external Board Members are eligible for the Matching Gift Program.

Eligible organizations
Eligible organizations are: 501(c)(3) not-for-profit organizations (excluding religious organizations), accredited primary and secondary schools and accredited two-year or four-year, public or private colleges, universities, graduate or professional schools. Recipient institution(s) must be located in the United States or one of its possessions and must be recognized by the Internal Revenue Service as tax-exempt and designated a public charity under Section 501(c)(3) of the IRS Code or as an instrumentality of a state or local government as provided by 170(c)(1) of the Code.

Contribution limits
The minimum donation is $100 to qualify for the program. Nelnet will match dollar for dollar (1:1) donations to 501(c) organizations (excluding religious organizations), up to $1,000 per eligible organization. For educational institutions devoted to higher education, Nelnet will provide a 3:1 match for each donation. For educational institutions devoted to K-12 education, Nelnet will provide a 2:1 match for each donation. The maximum annual total match per associate (combined contributions to 501(c) organizations, higher education institutions and K-12 educational institutions) may not exceed $25,000 per calendar year. Contributions must be a paid personal donation from a Nelnet associate, i.e., no life insurance, beneficiary payment or payments made by stock or other property. Nelnet Corporate Accounting will accept forms at any time, and will make payments quarterly.

Ineligible gifts
- contributions collected from ineligible donors and submitted by an eligible donor to be matched
- contributions which result in the donor or family member receiving a tangible return
- contributions to religious organizations whose programs’ principal purpose is to promote a particular faith, creed or doctrine
- contributions to political organizations, causes or campaigns
- pledges of future financial support
- tuition, books or student fees
- dues to alumni groups, clubs, fraternities, sororities, etc.
- gifts-in-kind
- deferred gifts (e.g., annuities, charitable remainder trusts), bequests or insurance premiums that name the organization as beneficiary

Please direct all inquiries regarding the Matching Gift Program to Lennette Flood at lennette.flood@nelnet.net or by phone at 402.458.2319.

DONOR
To be completed by donor.

________________________________________________
Donor name

________________________________________________
Donor address

City State ZIP

Daytime phone

E-mail address

$ ____________
Gift amount

________________________________________________
Name of recipient organization

City/state of recipient organization

__ Educational institution __ 501(c)(3) organization

I hereby confirm that I have been a full-time or part-time associate for at least six months and/or a Board Member of Nelnet, Inc., and that the above contribution is not for payment of tuition, payment for any services or benefits received, or for any other prohibited purpose under the Matching Gift Program. I authorize the above institution to report this gift to Nelnet for the purpose of applying for a matching contribution under the Matching Gifts Program.

Donor signature Date

With all donor information completed, send this form to the recipient organization with donation enclosed.

RECIPIENT
To be completed by recipient organization.

________________________________________________
Federal tax identification number

________________________________________________
Organization name

________________________________________________
Organization mailing address

City State ZIP

Phone

$ ____________
Gift amount received

$ ____________
Tax-deductible gift amount

Make checks payable to: _______________________________________
(Nelnet Corporate Accounting will make payments quarterly.)

I hereby certify that the gift described above was received and that this organization is recognized by the Internal Revenue Service as tax-exempt and designated a public charity under Section 501(c)(3) of the IRS Code, or as an instrumentality of a state or local government as provided by 170(c)(1) of the Code. I also certify that the gift was not for payment of tuition, payment for any services or benefits received or for any other prohibited purpose under the Matching Gifts Program.

_________________________________________________________
Officer’s signature

_________________________________________________________
Officer’s name

_________________________________________________________
Officer’s title Date

Send this completed form with 501(c)(3) certification to:
Nelnet Matching Gift Program
ATTN: Lennette Flood
121 South 13th Street, Suite 201
Lincoln, NE 68508