

WATCH YOUR DONATION DOUBLE

with Nelnet's Matching
Gift Program.



As part of Nelnet's commitment to helping education-seeking families reach their goals, the Nelnet Matching Gift Program encourages the financial support of educational institutions and 501(c)(3) organizations.

For every dollar that a Nelnet associate or Board Member contributes to an organization through the program, Nelnet will donate additional funds. Please review this form for further information.



FOR NELNET USE ONLY

Donor Social Security Number _____
Eligible gift amount \$ _____
Matched gifts amount this year \$ _____
Recipient _____ Educational institution
_____ 501(c)(3) organization

Approved by _____
Nelnet match amount \$ _____
Date sent _____/_____/_____

"Nelnet's vision, core values and mission are more than just words on paper. They are the internal and external expression of who we are, what we believe and how we conduct business."
– Mike Dunlap, Chairman



GUIDELINES

Eligible donors

All full-time and part-time associates with at least six months of service and all internal/external Board Members are eligible for the Matching Gift Program.

Eligible organizations

Eligible organizations are: 501(c)(3) not-for-profit organizations (excluding religious organizations), accredited primary and secondary schools and accredited two-year or four year, public or private colleges, universities, graduate or professional schools. Recipient institution(s) must be located in the United States or one of its possessions and must be recognized by the Internal Revenue Service as tax-exempt and designated a public charity under Section 501(c)(3) of the IRS Code or as an instrumentality of a state or local government as provided by 170(c)(1) of the Code.

Contribution limits

The minimum donation is \$100 to qualify for the program. Nelnet will match dollar for dollar (1:1) donations to 501(c) organizations (excluding religious organizations), up to \$1,000 per eligible organization. For educational institutions devoted to higher education, Nelnet will provide a 3:1 match for each donation. For educational institutions devoted to K-12 education, Nelnet will provide a 2:1 match for each donation. The maximum annual total match per associate (combined contributions to 501(c) organizations, higher educations institutions and K-12 educational institutions) may not exceed \$25,000 per calendar year. Contributions must be a paid personal donation from a Nelnet associate, i.e., no life insurance, beneficiary payment or payments made by stock or other property. Nelnet Corporate Accounting will accept forms at any time, and will make payments quarterly.

Ineligible gifts

- contributions collected from ineligible donors and submitted by an eligible donor to be matched
- contributions which result in the donor or family member receiving a tangible return
- contributions to religious organizations whose programs' principal purpose is to promote a particular faith, creed or doctrine
- contributions to political organizations, causes or campaigns
- pledges of future financial support
- tuition, books or student fees
- dues to alumni groups, clubs, fraternities, sororities, etc.
- gifts-in-kind
- deferred gifts (e.g., annuities, charitable remainder trusts), bequests or insurance premiums that name the organization as beneficiary

Please direct all inquiries regarding the Matching Gift Program to Lennette Flood at lennette.flood@nelnet.net or by phone at 402.458.2319.

DONOR

To be completed by donor.

Donor name

Donor address

City State ZIP

____ - ____ - ____
Daytime phone

E-mail address

\$ _____
Gift amount

Name of recipient organization

City/state of recipient organization

Educational institution 501(c)(3) organization

I hereby confirm that I have been a full-time or part-time associate for at least six months and/or a Board Member of Nelnet, Inc., and that the above contribution is not for payment of tuition, payment for any services or benefits received, or for any other prohibited purpose under the Matching Gift Program. I authorize the above institution to report this gift to Nelnet for the purpose of applying for a matching contribution under the Matching Gifts Program.

Donor signature Date

With all donor information completed, send this form to the recipient organization with donation enclosed.

RECIPIENT

To be completed by recipient organization.

Federal tax identification number

Organization name

Organization mailing address

City State ZIP

____ - ____ - ____
Phone

\$ _____
Gift amount received

\$ _____
Tax-deductible gift amount

Make checks payable to: _____
(Nelnet Corporate Accounting will make payments quarterly.)

I hereby certify that the gift described above was received and that this organization is recognized by the Internal Revenue Service as tax-exempt and designated a public charity under Section 501(c)(3) of the IRS Code, or as an instrumentality of a state or local government as provided by 170(c)(1) of the Code. I also certify that the gift was not for payment of tuition, payment for any services or benefits received or for any other prohibited purpose under the Matching Gifts Program.

Officer's signature

Officer's name

Officer's title Date

Send this completed form with 501(c)(3) certification to:

Nelnet Matching Gift Program
ATTN: Lennette Flood
121 South 13th Street, Suite 201
Lincoln, NE 68508